

2014

China Agricultural Outlook Conference

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欢迎辞

Welcome Remark



加强农业展望，在发挥市场决定性作用、促进重要农产品的产需平衡、保障食物安全和农业可持续发展方面具有特殊的地位与重要作用。按照农业部相关工作任务的精神，“2014中国农业展望大会”将于2014年4月20-21日在北京召开。本次展望大会由中国农业科学院农业信息所主办，围绕粮食、油料、肉类、蔬菜等多个农产品品种以及农业资源环境、农业支持政策等18个专题，开展信息发布与研讨，我谨代表大会组委会诚挚邀请您参加本次盛会。

大会的主要任务包括以下3方面：一是发布中国农业展望报告。大会将发布《中国农业中长期展望报告》以及粮食、棉花、油料、糖料、肉类、禽蛋、奶类、蔬菜、水果等农产品分品种展望报告；二是进行宏观经济与农业热点专题研讨。针对农业资源环境、农业支持政策、农业保险、农业科技创新等中国农业发展的热点专题进行研讨；三是交流农业展望、农业监测预警理论与方法的最新成果。围绕农业展望方法与模型、农产品监测预警技术、农业大数据、农业信息采集与处理技术、农产品监测预警系统、农业信息分析方法与技术等，开展学术成果交流。

本次展望大会是第一次举办的中国农业展望大会，旨在提高农产品市场透明程度，加强信息共享，发挥市场作用，提升农业预警能力，规避农业风险，推进新形势下的现代农业发展。大会将邀请有关部委、科研院所、高等院校、知名企业、国际机构工作者，以及农业信息、市场预警、农业展望等领域专家学者，齐聚一堂，共同把脉未来十年中国农业发展态势。

我们热切期待2014年春天与您相逢在北京！

“2014中国农业展望大会”执行主席 许世卫



Strengthening the capacity on agricultural outlook plays a significant role in enabling the market to play a decisive role, balancing production and demand of major agricultural products, and enhancing food security and agriculture sustainable development. In accordance with the assignment and directives from the Ministry of Agriculture (MOA), the “2014 China Agricultural Outlook Conference (AOC)” will be held in Beijing from April 20-21, 2014. This event, hosted by Agricultural Information Institute of Chinese Academy of Agricultural Sciences (CAAS), aims to foster information exchange via discussion sessions on 18 topics covering grain, oilseed, meat, vegetable, and other agricultural products, agricultural resources and environment, agricultural support policies, etc. On behalf of the Organizing Committee, I would like to sincerely invite you to participate in this conference.

Conference contents are as follows: (1) Releasing China Agricultural Outlook Report. The conference will release China Mid-long Term Agricultural Outlook and commodity reports, covering grain, cotton, oilseed, sugar, meat, eggs, milk, vegetable and fruit, and other agricultural products. (2) Discussing macroeconomic and agricultural hot topics. AOC will organize seminars on pressing topics relating to China's agricultural development, such as agricultural resources and environment, agricultural support policies, agricultural insurance, agricultural scientific and technological innovation, etc. (3) Sharing the latest accomplishments in the theories and methods in the areas of agricultural outlook, agricultural monitoring and early-warning. The conference will facilitate academic exchange pertaining to achievements in agricultural outlook methods and models, agricultural monitoring and early-warning technology, agricultural big data, agricultural information collection and data processing technology, agricultural information analysis methods and technology.

2014 China Agricultural outlook conference, the first of its kind in this country, aims to enhance the transparency of Chinese agricultural market, strengthen information sharing, capitalize on market opportunities, improve agricultural early warning capacity and mitigate agricultural risks, and ultimately contribute to the modern agricultural development under new circumstances. The conference will invite officials from relevant ministries, scientific research institutions, universities, well-known enterprises and international organizations, as well as professionals and scholars in the fields of agricultural information, market early warning, agricultural outlook, to jointly discuss the development of China's agriculture in the next decade.

We look forward to meeting you in the spring of 2014 in Beijing!

Secretary General of Organizing Committee
2014 China Agricultural Outlook Conference
Xu Shiwei

2014 中国农业展望大会概览

2014 China Agricultural Outlook Conference

会议报到: 2014年4月19日(星期六)全天, 4月20日(星期日)上午7:30-9:00

Registration: Saturday, April 19, 2014 (all day), 7:30am-9:00am, Sunday, April 20, 2014

2014年4月20日(星期日)上午, 全体大会

Sunday, April 20, 2014

地点: 国家农业图书馆报告厅

Venue: National Agricultural Library Auditorium

| | |
|-------------|---|
| 09:00-09:40 | 开幕式 1. 欢迎辞 2. 农业部领导主旨演讲 |
| 09:40-10:10 | 茶歇 |
| 10:10-12:00 | 中国农业展望报告 1. 发布中国农业中长期展望报告 2. 监测预警专题报告 3. 国际组织官员报告 4. 提问与讨论 |
| 12:00-13:30 | 午餐 |

| | | | |
|-------------|--|--|--|
| 09:00-09:40 | Opening Ceremony 1. Welcome Remark 2. Keynote Speech by Senior Official from Ministry of Agriculture(MOA) | | |
| 09:40-10:10 | Break | | |
| 10:10-12:00 | China Agricultural Outlook Report 1. Presentation of the China Agricultural Mid/long-term Outlook 2. Special Report on Agricultural Monitoring and Early Warning 3. Speech by OECD Official 4. Questions/discussion | | |
| 12:00-13:30 | Lunch | | |

2014年4月20日(星期日)下午

Concurrent Sessions 13:30-17:00

地点: 国家农业图书馆4层

Location: 4th Floor, National Agricultural Library

| | 第一分会场 5号会议室 | 第二分会场 6号会议室 | 第三分会场 7号会议室 |
|-------------|-------------|-------------|-------------|
| 13:30-15:00 | 粮食展望(一) | 肉类展望 | 农业资源环境 |
| 15:00-15:30 | 茶歇 | | |
| 15:30-17:00 | 粮食展望(二) | 禽类展望 | 农业支持政策 |
| 17:30 | 晚餐 | | |

| | Session A (No.5 Conference Room) | Session B (No.6 Conference Room) | Session C (No.7 Conference Room) |
|-------------|----------------------------------|----------------------------------|--|
| 13:30-15:00 | Grain Outlook | Meat Outlook | Agricultural Resources and Environment |
| 15:00-15:30 | Break | | |
| 15:30-17:00 | Grain Outlook | Poultry Outlook | Agricultural Support Policies |
| 17:30 | Dinner | | |

2014年4月21日(星期一)

Monday, April 21, 2014 (three paralleled sessions)

地点: 国家农业图书馆4层

Location: 4th Floor, National Agricultural Library

| | 第一分会场 5号会议室 | 第二分会场 6号会议室 | 第三分会场 7号会议室 |
|-------------|-------------|-------------|-------------|
| 08:30-10:00 | 油料展望 | 奶类展望 | 农业科技创新 |
| 10:00-10:30 | 茶歇 | | |
| 10:30-12:00 | 棉花展望 | 水产品展望 | 农业保险 |
| 12:00-13:30 | 午餐 | | |
| 13:30-15:00 | 糖料展望 | 蔬菜展望 | 监测预警技术 |
| 15:00-15:30 | 茶歇 | | |
| 15:30-17:00 | 饲料展望 | 水果展望 | 农村贫困 |
| 17:30 | 晚餐 | | |

| | Session A (No.5 Conference Room) | Session B (No.6 Conference Room) | Session C (No.7 Conference Room) |
|-------------|----------------------------------|----------------------------------|--|
| 08:30-10:00 | Oilseeds Outlook | Dairy Outlook | Agricultural Scientific and Technological Innovation |
| 10:00-10:30 | Break | | |
| 10:30-12:00 | Cotton Outlook | Fish and Seafood Outlook | Agricultural Insurance |
| 12:00-13:30 | Lunch | | |
| 13:30-15:00 | Sugar Outlook | Vegetable Outlook | Monitoring and Early Warning Technology |
| 15:00-15:30 | Break | | |
| 15:30-17:00 | Feed Outlook | Fruit Outlook | Rural Poverty |
| 17:30 | Dinner | | |



会议须知

General Information



(三) 参会事项

会议资料: 参会代表在注册时, 领取会议材料袋1份, 包括会议手册、代表证、餐券等。

会议就餐: 凭餐券就餐。在中农研接待中心(沁园府)住宿的代表会议期间用餐均在中农研接待中心一楼餐厅。在友谊宾馆住宿的代表早餐在友谊宾馆, 午餐、晚餐在国家农业图书馆。

住 宿: 中农研接待中心和北京友谊宾馆怡宾楼(4号楼)。报到后, 请凭代表证自行至宾馆前台办理入住手续。中农研接待中心(沁园府)住宿的会议代表, 直接步行至中国农业科学院国家农业图书馆参会; 在友谊宾馆住宿的参会代表, 需经过街天桥达到中国农业科学院西门, 至中国农业科学院国家农业图书馆参会, 行程约20分钟。

会议证件: 参会代表凭代表证进入会场。

订购返程票: 请与宾馆前台直接联系。

(四) 其他事项

请提前十分钟进入会场, 手机应关闭或保持在静音状态。

参会代表如需帮助, 请随时与会务组联系:

严定春13811515508, 王川 13651262103, 仲晓春13522336518,

梁丹辉13681096552, 张建华 15210949717, 张学彪13401193843,

张超13581850677, 赵思健15001248575。



(III) Conference Guidelines

Materials:

All attendees will receive conference materials upon registration, including Conference Booklet, Badge, Meal Coupons, etc.

Meals:

Please present your coupons before meals .

Accommodation:

yibin Building (Building 4) Beijing Friendship Hotel and Reception Center of GSCAAS. After registration, attendees can check in at the hotel reception by presenting representative card. Please note that: Attendees living in Reception Center of GSCAAS, can go directly to the National Agricultural Library by walk. For attendees living in Friendship Hotel, it is suggested to walk to CAAS, go across the footbridge, and get to National Agricultural Library.

Badge: Please wear the conference badge which allows you access to conference sessions and a simultaneous interpretation headphone.

Book Return Ticket: Please contact the hotel reception directly.

(IV) Other Cautions

Please arrive 10 mins early and switch off your mobile phone or put it on silent mode during the conference.

Please feel free to contact us if you need any help:

Yan Dingchun (Mobile: 13811515508) , Wang Chuan(Mobile: 13651262103),
Zhong Xiaochun(Mobile: 13522336518), Liang Danhui(Mobile: 13681096552),
Zhang Jianhua(Mobile:15210949717), Zhang Xuebiao(Mobile:13401193843,
Zhang Chao(Mobile:13581850677), Zhao Sijian(Mobile: 15001248575).



会议须知

General Information



会议地点：中国农业科学院农业信息研究所国家农业图书馆

会议日期：2014年4月20-21日

会议语言：中文

Conference Venue: National Agricultural Library ,CAAS

Conference Date: April 20-21, 2014

Conference Language: Chinese

(一) 会议报到

2014年4月19日全天：(1) 中农研接待中心（沁园府）一楼大厅
(2) 北京友谊宾馆怡宾楼一楼大厅

2014年4月20日07:30-09:00：国家农业图书馆一楼大厅

其他时间报到者，请联系：魏虹13683196346，刘宏13641065625，周向阳15120006442，
黄敏 13811858876，王克13488810374，王东杰 15910483565，于海鹏13611348177。

(二) 会议地点

1. 会议地点：国家农业图书馆

地 址：北京市海淀区中关村南大街12号中国农科院院内

2. 会场安排：

2014年4月20日上午：国家农业图书馆报告厅（同声传译）

2014年4月20日下午：

第一分会场：国家农业图书馆4层5号会议室(4402)

第二分会场：国家农业图书馆4层6号会议室(4406)

第三分会场：国家农业图书馆4层7号会议室(4412)

2014年4月21日：

第一分会场：国家农业图书馆4层5号会议室(4402)

第二分会场：国家农业图书馆4层6号会议室(4406)

第三分会场：国家农业图书馆4层7号会议室(4412)

(I) Conference Registration

All day, April 19, 2014: (1) 1st Floor Lobby, Reception Center of GSCAAS (Guest House, Graduate School of CAAS)

(2) 1st Floor Lobby, yibin Building (Building 4) , Beijing Friendship Hotel

07:30-09:00, April 20, 2014: Lobby of National Agricultural Library

**If you cannot make it within the registration time, please contact:*

Wei Hong(Mobile: 13683196346), Liu Hong (Mobile: 13641065625),

Zhou Xiangyang (Mobile: 15120006442) , Huang Min (Mobile: 13811858876) ,

Wang Ke(Mobile:13488810374), Wang Dongjie(Mobile:15910483565),

Yu Haipeng(Mobile: 13611348177).

(II) Conference Location

1. Conference Location: Lobby of National Agricultural Library , Agricultural Information Institute of CAAS

Address: No.12 Zhongguancun South Street, Beijing

2. Conference Venue:

April 20 Morning,2014: National Agricultural Library Auditorium

April 20 Afternoon,2014: Session A :No.5 Conference Room, 4th Floor, National Agricultural Library(4402)

Session B: No.6 Conference Room, 4th Floor, National Agricultural Library(4406)

Session C: No.7 Conference Room, 4th Floor, National Agricultural Library(4412)

April 21,2014: Session A :No.5 Conference Room, 4th Floor, National Agricultural Library(4402)

Session B: No.6 Conference Room, 4th Floor, National Agricultural Library(4406)

Session C: No.7 Conference Room, 4th Floor, National Agricultural Library(4412)

4月 19-20 日

会议日程

April 19th-20th

Agenda

| 2014年4月19日(星期六) 会议报到 | |
|---|--|
| 2014年4月20日(星期日)上午, 全体大会 地点: 国家农业图书馆报告厅 | |
| 时间 | 议程 |
| 7:30-09:00 | 会议报到(地点: 国家农业图书馆一楼大厅) |
| 09:00-09:40 | 开幕式 主持人: 中国农业科学院副院长吴孔明院士 1. 中国农业科学院党组书记陈萌山致欢迎辞 2. 农业部副部长陈晓华主旨演讲 |
| 09:40-10:10 | 茶歇 |
| 10:10-10:40 | 中国农业展望报告 主持人: 中国农业科学院副院长吴孔明院士 1. 发布中国农业中长期展望报告 许世卫, 中国农业科学院农业信息研究所所长 |
| 10:40-11:10 | 2. 中国农业信息监测预警体系建设 张合成, 农业部市场与经济信息司司长 |
| 11:10-11:40 | 3. 中国农业展望与世界农业 Raed Safadi, 经济合作与发展组织农业与贸易司副司长 |
| 11:40-12:00 | 4. 提问与讨论 |
| 12:00-13:30 | 午餐 |

| Saturday, April 19, 2014 Registration | |
|--|---|
| 09:00-12:00 Sunday, April 20, 2014 Plenary Session <i>Venue: National Agricultural Library Auditorium</i> | |
| Time | Topic |
| 7:30-09:00 | Registration(Location: Lobby of National Agricultural Library) |
| 09:00-09:40 | Opening Ceremony Moderator: Wu KongMing, Vice President, CAAS; Academician, Chinese Academy of Engineering 1. Welcome Remark by Chen MengShan, Secretary of the Leading Party Group, CAAS 2. Keynote Speech by Chen XiaoHua, Vice Minister, MOA |
| 09:40-10:10 | Break |
| 10:10-10:40 | China Agricultural Outlook Report Moderator: Wu KongMing, Vice President, CAAS; Academician, Chinese Academy of Engineering 1. China Agricultural Mid/Long-term Outlook (Xu Shiwei, Director General, Agricultural Information Institute, CAAS |
| 10:40-11:10 | 2. Construction of China Agricultural Information Monitoring and Early Warning System (Zhang Hecheng, Director General, Department of Market and Economic Information, MOA) |
| 11:10-11:40 | 3. China Agricultural Outlook and World Agriculture (Raed Safadi, Deputy Director, Trade and Agriculture Directorate, OECD) |
| 11:40-12:00 | 4. Question/Discussion |
| 12:00-13:30 | Lunch |

4月20日

会议日程

April 20th

Agenda

4月20日(星期日)下午, 第一分会场
地点: 国家农业图书馆4层5号会议室

| 时间 | 议程 |
|-------------|--|
| | 专题一: 粮食展望(一) 主持人: 尚强民, 国家粮油信息中心主任 |
| 13:30-13:55 | 1. 中国稻米供需现状及展望 彭超, 农业部农村经济研究中心副研究员 |
| 13:55-14:20 | 2. 中国小麦供需现状及展望 钟永玲, 农业部信息中心处长 |
| 14:20-14:45 | 3. 中国玉米供需现状及展望 徐伟平, 农业部信息中心副处长 |
| 14:45-15:00 | 4. 提问与讨论 |
| 15:00-15:30 | 茶歇 |
| | 专题二: 粮食展望(二) 主持人: 程国强, 国务院发展研究中心学术委员会秘书长 / 国际合作局局长 |
| 15:30-15:55 | 5. 未来气候变化与粮食生产 居辉, 中国农业科学院农业环境与可持续发展研究所研究员 |
| 15:55-16:20 | 6. 中国谷物贸易形势分析与展望 徐宏源, 农业部农业贸易促进中心副主任 |
| 16:20-16:45 | 7. 中国玉米需求与国际市场情况 李喜贵, 国家粮油信息中心副处长 |
| 16:45-17:00 | 8. 提问与讨论 |
| 17:30 | 晚餐 |

13:30-17:00 Sunday, April 20, 2014
Session A(three paralleled sessions)

Venue: No.5 Conference Room, 4th Floor, National Agricultural Library

| Time | Topic |
|-------------|--|
| | Grain Outlook Moderator: Shang Qiangmin, Director General, National Grain and Oil Information Center |
| 13:30-13:55 | 1. Demand & Supply Situation and Outlook for Rice in China(Peng Chao, Associate Research Fellow, Research Center for Rural Economy, MOA) |
| 13:55-14:20 | 2. Demand & Supply Situation and Outlook for Wheat in China (Zhong Yongling, Director, Information Center, MOA) |
| 14:20-14:45 | 3. Demand & Supply Situation and Outlook for Corn in China (Xu Weiping, Deputy Director, Information Center, MOA) |
| 14:45-15:00 | 4. Panel Discussion |
| 15:00-15:30 | Break |
| | Grain Outlook Moderator: Cheng Guoqiang, Secretary, Academic Committee/ Director General, International Cooperation Department, Development Research Center of the State Council |
| 15:30-15:55 | 5. Future Climate Change and Grain Production (Ju Hui, Research Fellow, Institute of Environment and Sustainable Development in Agriculture, CAAS) |
| 15:55-16:20 | 6. Trade Situation and Outlook for Cereal in China (Xu Hongyuan, Deputy Director, Agricultural Trade Promotion Center, MOA) |
| 16:20-16:45 | 7. China Corn Demand and International Market Situation (Li Xigui, Deputy Director, National Oil & Grain Information Center) |
| 16:45-17:00 | 8. Panel Discussion |
| 17:30 | Dinner |

4月20日

会议日程

April 20th

Agenda

4月20日(星期日)下午, 第二分会场
地点: 国家农业图书馆4层6号会议室

| 时间 | 议程 |
|-------------|---|
| 13:30-13:55 | 专题三: 肉类展望 主持人: 李明, 中国农业科学院北京畜牧兽医研究所所长 1. 中国畜产品生产展望 辛国昌, 农业部畜牧业司监测分析处处长 |
| 13:55-14:20 | 2. 中国猪肉市场展望 朱增勇, 中国农业科学院农业信息研究所副研究员 |
| 14:20-14:45 | 3. 中国牛羊肉市场展望 曲春红, 中国农业科学院农业信息研究所副研究员 |
| 14:45-15:00 | 4. 提问与讨论 |
| 15:00-15:30 | 茶歇 |
| 15:30-15:55 | 专题四: 禽类展望 主持人: 黄秉信, 国家统计局农村司副司长 1. 中国蛋鸡产业形势分析与展望 赵一夫, 中国农业科学院农业经济与发展研究所副研究员 |
| 15:55-16:20 | 2. 中国禽蛋供需分析 李哲敏, 中国农业科学院农业信息研究所研究员 |
| 16:20-16:45 | 3. 中国禽肉展望 张莉, 中国农业科学院农业信息研究所副研究员 |
| 16:45-17:00 | 4. 提问与讨论 |
| 17:30 | 晚餐 |

13:30-17:00 Sunday, April 20, 2014
Session B(three paralleled sessions)

Venue: No.6 Conference Room, 4th Floor, National Agricultural Library

| Time | Topic |
|-------------|---|
| 13:30-13:55 | Meat Outlook Moderator: Li Ming, Director General, Institute of Animal Sciences, CAAS 1. China Livestock Production Outlook (Xin Guochang, Director, Monitoring and Analysis Division, Department of Livestock, MOA) |
| 13:55-14:20 | 2. China Pork Market Outlook (Zhu Zengyong, Associate Research Fellow, Agricultural Information Institute, CAAS) |
| 14:20-14:45 | 3. China Beef and Mutton Market Outlook (Qu Chunhong, Associate Research Fellow, Agricultural Information Institute, CAAS) |
| 14:45-15:00 | 4. Panel Discussion |
| 15:00-15:30 | Break |
| 15:30-15:55 | Poultry Outlook Moderator: Huang Bingxin, Deputy Director General, Department of Rural Area, National Bureau of Statistics 1. Current Situation and Outlook for Layer Hens Industry in China (Zhao Yifu, Associate Research Fellow, Agricultural Economics and Development Research Institute, CAAS) |
| 15:55-16:20 | 2. Eggs Demand and Supply in China (Li Zhemin, Research Fellow, Agricultural Information Institute, CAAS) |
| 16:20-16:45 | 3. China Poultry Meat Outlook (Zhang Li, Associate Research Fellow, Agricultural Information Institute, CAAS) |
| 16:45-17:00 | 4. Panel Discussion |
| 17:30 | Dinner |

4月20日

会议日程

April 20th

Agenda

4月20日(星期日)下午,第三分会场
地点:国家农业图书馆4层7号会议室

| 时间 | 议程 |
|-------------|---|
| | 专题五: 农业资源环境 主持人: 刘继芳, 中国农业科学院农业信息研究所党委书记 |
| 13:30-13:55 | 1. 食物浪费及资源环境影响展望 成升魁, 中国科学院地理科学与资源研究所研究员 |
| 13:55-14:20 | 2. 农村能源消耗与空气质量 耿旭, 美国加州大学戴维斯分校农业及环境科学学院教授 / 北京大学深圳研究生院环境与能源学院荣誉院长、教授 |
| 14:20-14:45 | 3. 中国农业用水现状与展望 于法稳, 中国社会科学院农村发展研究所研究员 |
| 14:45-15:00 | 4. 提问与讨论 |
| 15:00-15:30 | 茶歇 |
| | 专题六: 农业支持政策 主持人: 郭永田, 农业部信息中心副主任 |
| 15:30-15:55 | 1. 中国农产品价格支持政策展望 李国祥, 中国社会科学院农村发展研究所研究员 |
| 15:55-16:20 | 2. 农业补贴政策及展望 武拉平, 中国农业大学经济管理学院教授 |
| 16:20-16:45 | 3. 农村金融支持政策分析及展望 马九杰, 中国人民大学农业与农村发展学院教授 |
| 16:45-17:00 | 4. 提问与讨论 |
| 17:30 | 晚餐 |

13:30-17:00 Sunday, April 20, 2014
Session C(three paralleled sessions)

Venue: No.7 Conference Room, 4th Floor, National Agricultural Library

| Time | Topic |
|-------------|--|
| | Agricultural Resources and Environment Moderator: Liu Jifang, Secretary, Agricultural Information Institute, CAAS |
| 13:30-13:55 | 1. Food Waste and Resources & Environment Outlook (Cheng Shengkui, Research Fellow, Institute of Geographic Science and Natural Resources Research, Chinese Academy of Sciences) |
| 13:55-14:20 | 2. Rural Energy Consumption and Air Quality (Shu GENG, Professor, College of Agriculture and Environmental Science, University of California at Davis, USA/ Professor, Emeritus Dean of School of Environment and Energy, Peking University at Shenzhen) |
| 14:20-14:45 | 3. Current Agricultural Water Use and Its Prospect in China (Yu Fawen, Professor, Rural Development Institute, Chinese Academy of Social Sciences) |
| 14:45-15:00 | 4. Panel Discussion |
| 15:00-15:30 | Break |
| | Agricultural Support Policies Moderator: Guo Yongtian, Deputy Director General, Agriculture Information Center, MOA |
| 15:30-15:55 | 1. China Agricultural Price Support Policy and Its Prospect (Li Guoxiang, Research Fellow, Rural Development Institute, Chinese Academy of Social Sciences) |
| 15:55-16:20 | 2. Agricultural Subsidy Policy and Its Prospect (Wu Laping, Professor, College of Economic and Management, China Agricultural University) |
| 16:20-16:45 | 3. Rural Financial Support Policy and Its Prospect (Ma Jiujie, Professor, School of Agricultural Economics and Rural Development, Renmin University of China) |
| 16:45-17:00 | 4. Panel Discussion |
| 17:30 | Dinner |

4月21日

会议日程

April 21th

Agenda

4月21日(星期一)上午, 第一分会场
地点: 国家农业图书馆4层5号会议室

| 时间 | 议程 |
|-------------|--|
| 8:30-8:55 | 专题七: 油料展望 主持人: 秦富, 中国农业科学院农业经济与发展研究所所长 1. 中国油料作物生产展望 廖伯寿, 中国农业科学院油料作物研究所副所长 |
| 8:55-9:20 | 2. 中国大豆市场展望 孟丽, 农业部信息中心分析师 |
| 9:20-9:45 | 3. 中国居民食用油消费趋势 马冠生, 中国疾病预防控制中心营养与食品安全所副所长 |
| 9:45-10:00 | 4. 提问与讨论 |
| 10:00-10:30 | 茶歇 |
| 10:30-10:55 | 专题八: 棉花展望 主持人: 张燕卿, 中国农业科学院农业环境与可持续发展研究所所长 1. 棉花生产、消费与贸易形势展望 翟雪玲, 农业部农村经济研究中心市场与贸易研究室副主任 |
| 10:55-11:20 | 2. 2014年中国棉花生产景气报告 毛树春, 中国农业科学院棉花研究所研究员 |
| 11:20-11:45 | 3. 当前棉花市场形势与棉花目标价格政策 王建红, 供销社总社棉麻局副局长 |
| 11:45-12:00 | 4. 提问与讨论 |
| 12:00-13:30 | 午餐 |

08:30-12:00 Monday, April 21, 2014

Session A(three paralleled sessions)

Venue: No.5 Conference Room, 4th Floor, National Agricultural Library

| Time | Topic |
|-------------|---|
| 08:30-08:55 | Oilseeds Outlook Moderator: Qin Fu, Director General, Institute of Agricultural Economics and Development, CAAS 1. China Oil Crop Production Outlook (Liao Boshou, Deputy Director General, Oilcrops Research Institute, CAAS) |
| 08:55-09:20 | 2. China Soybean Market Outlook (Meng Li, Analyst, Agricultural Information Center, MOA) |
| 09:20-09:45 | 3. China Edible Oil Consumption Trend (Ma Guansheng, Deputy Director General, National Institute for Nutrition and Food Safety, Chinese Center for Disease Control and Prevention) |
| 09:45-10:00 | 4. Panel Discussion |
| 10:00-10:30 | Break |
| 10:30-10:55 | Cotton Outlook Moderator: Zhang Yanqing, Director General, Institute of Environment and Sustainable Development in Agriculture, CAAS 1. Cotton Production, Usage and Trade Outlook (Zhai Xueling, Deputy Director, Research Center for Rural Economy, MOA) |
| 10:55-11:20 | 2. Report of China's Cotton Production Prosperity 2014 (Mao Shuchun, Research Fellow, Institute of Cotton Research, CAAS) |
| 11:20-11:45 | 3. Current Situation of Cotton Market and Target Price Policy (Wang Jianhong, Deputy Director General, China Cotton Association) |
| 11:45-12:00 | 4. Panel Discussion |
| 12:30-13:30 | Lunch |

4月21日

会议日程

April 21th

Agenda

4月21日(星期一)上午,第二分会场
地点:国家农业图书馆4层6号会议室

| 时间 | 议程 |
|-------------|--|
| 8:30-8:55 | 专题九:奶类展望 主持人:魏克佳,中国奶业协会常务副会长 1. 中国奶业市场供需现状及展望 董晓霞,中国农业科学院农业信息研究所副研究员 |
| 8:55-9:20 | 2. 中澳奶制品与肉类贸易展望 Jammie Penm, 澳大利亚农业部农业与资源经济科学局副局长 |
| 9:20-9:45 | 3. 中国奶业企业发展的机遇与挑战 卢阳,北京三元食品股份有限公司技术中心主任 |
| 9:45-10:00 | 4. 提问与讨论 |
| 10:00-10:30 | 茶歇 |
| 10:30-10:55 | 专题十:水产品展望 主持人:杨宁生,中国水产科学研究院信息与经济研究中心研究员 1. 中国渔业发展现状与展望 程家骅,中国水产科学研究院东海水产研究所副所长 |
| 10:55-11:20 | 2. 中国水产品国际贸易分析 欧阳海鹰,中国水产科学研究院信息与经济研究中心主任 |
| 11:20-11:45 | 3. 中国水产品市场展望 刘景景,农业部农村经济研究中心分析师 |
| 11:45-12:00 | 4. 提问与讨论 |
| 12:00-13:30 | 午餐 |

08:30-12:00 Monday, April 21, 2014

Session B(three paralleled sessions)

Venue: No.6 Conference Room, 4th Floor, National Agricultural Library

| Time | Topic |
|-------------|---|
| 08:30-08:55 | Dairy Outlook Moderator: Wei Kejia, China Milk Standing Vice Chairman 1. Supply & Demand Situation and Outlook for Milk in China (Dong Xiaoxia, Associate Research Fellow, Agricultural Information Institute, CAAS) |
| 08:55-09:20 | 2. Outlook for Meat and Dairy Trade Between China and Australia (Jammie Penm, Chief Commodity Analyst, Assistant Secretary/ Agricultural Commodities and Trade, Australian Bureau of Agricultural Resource Economics and Sciences) |
| 09:20-09:45 | 3. Opportunities and Challenges Facing China's Dairy Enterprises (Lu Yang, Director General, Technology Center, Beijing Sanyuan Foods Co., LTD) |
| 09:45-10:00 | 4. Panel Discussion |
| 10:00-10:30 | Break |
| 10:30-10:55 | Fish and Seafood Outlook Moderator: Yang Ningsheng, Research Fellow, Information and Economics Research Center, Chinese Academy of Fishery Sciences 1. Current Situation of China Fishery Industry Development and Outlook (Cheng Jiahua, Deputy Director General, East China Sea Fisheries Research Institute, Chinese Academy of Fishery Sciences) |
| 10:55-11:20 | 2. International Trade of China Aquatic Product Analysis (Ou-yang Haiying, Director General, Information and Economics Research Center, Chinese Academy of Fishery Sciences) |
| 11:20-11:45 | 3. China Aquatic Market Outlook (Liu Jingjing, Analyst, Research Center for Rural Economy, MOA) |
| 11:45-12:00 | 4. Panel Discussion |
| 12:30-13:30 | Lunch |

4月21日

会议日程

April 21th

Agenda

4月21日(星期一)上午,第三分会场
地点:国家农业图书馆4层7号会议室

| 时间 | 议程 |
|-------------|---|
| 8:30-8:55 | 专题十一: 农业科技创新 主持人: 梅旭荣, 中国农业科学院科技管理局局长 1. 农业生物技术的进展与展望 万建民, 中国农业科学院作物科学研究所所长 |
| 8:55-9:20 | 2. 农业科技发展态势与重大命题 陆建中, 中国农业科学院科技管理局副局长 |
| 9:20-9:45 | 3. 中国农业标准化进程与展望 周云龙, 农业部科技发展中心副主任 |
| 9:45-10:00 | 4. 提问与讨论 |
| 10:00-10:30 | 茶歇 |
| 10:30-10:55 | 专题十二: 农业保险 主持人: 李志强, 中国农业科学院农业信息所研究员 1. 农业灾害防治展望 李茂松, 中国农业科学院农业环境与可持续发展研究所研究员 |
| 10:55-11:20 | 2. 农业保险巨灾风险分散机制展望 虞国柱, 首都经济贸易大学农村保险研究所所长 |
| 11:20-11:45 | 3. 农产品目标价格保险展望 张峭, 中国农业科学院农业信息研究所研究员 |
| 11:45-12:00 | 4. 提问与讨论 |
| 12:00-13:30 | 午餐 |

08:30-12:00 Monday, April 21, 2014

Session C(three paralleled sessions)

Venue: No.7 Conference Room, 4th Floor, National Agricultural Library

| Time | Topic |
|-------------|--|
| 08:30-08:55 | Agricultural Scientific and Technological Innovation Moderator: Mei Xurong, Director General, Department of Research Management, CAAS 1. Progress and Outlook for Agricultural Biotechnology (Wan Jianmin, Director General, Institute of Crop Sciences, CAAS) |
| 08:55-09:20 | 2. Development Trend of Agricultural Technology and Major Proposition (Lu Jianzhong, Deputy Director General, Department of Research Management, CAAS) |
| 09:20-09:45 | 3. Process and Outlook for Agricultural Standardization in China (Zhou Yunlong, Deputy Director General, Science and Technology Development Center, MOA) |
| 09:45-10:00 | 4. Panel Discussion |
| 10:00-10:30 | Break |
| 10:30-10:55 | Agricultural Insurance Moderator: Li Zhiqiang, Research Fellow, Agricultural Information Institute, CAAS 1. Agricultural Disaster Prevention and Control (Li Maosong, Research Fellow, Institute of Environment and Sustainable Development in Agriculture, CAAS) |
| 10:55-11:20 | 2. Catastrophe Risk Disperse Mechanism for Agricultural Insurance (Tuo Guozhu, Director General, Rural Insurance Institute, Capital University of Economics and Business) |
| 11:20-11:45 | 3. Outlook for the Insurance of Agricultural Target Price (Zhang Qiao, Research Fellow, Agricultural Information Institute, CAAS) |
| 11:45-12:00 | 4. Panel Discussion |
| 12:30-13:30 | Lunch |

4月21日

会议日程

April 21th

Agenda

4月21日(星期一)下午, 第一分会场
地点: 国家农业图书馆4层5号会议室

| 时间 | 议程 |
|-------------|---|
| | 专题十三: 糖料展望 主持人: 沈贵银, 农业部农村经济研究中心副主任 |
| 13:30-13:55 | 1. 中国食糖市场展望 徐 雪, 农业部农村经济研究中心处长 |
| 13:55-14:20 | 2. 中国甘蔗产业现状与未来发展战略 刘晓雪, 北京工商大学副教授 |
| 14:20-14:45 | 3. 中国食糖消费回顾及展望 钟金传, 中国糖业协会副秘书长 |
| 14:45-15:00 | 4. 提问与讨论 |
| 15:00-15:30 | 茶歇 |
| | 专题十四: 饲料展望 主持人: 丁超英, 湖南省农业科学院研究生院院长 |
| 15:30-15:55 | 1. 中国饲料产业发展现状与展望 孔平涛, 《中国畜牧杂志》编辑部主任 |
| 15:55-16:20 | 2. 豆粕供求分析与展望 杨 军, 对外经济贸易大学副教授 |
| 16:20-16:45 | 3. 动物营养需求与科技创新展望 薛 敏, 中国农业科学院饲料研究所研究员 |
| 16:45-17:00 | 4. 提问与讨论 |
| 17:30 | 晚餐 |

13:30-17:00 Monday, April 21, 2014

Session A(three paralleled sessions)

Venue: No.5 Conference Room, 4th Floor, National Agricultural Library

| Time | Topic |
|-------------|--|
| | Sugar Outlook Moderator: Shen Guiyin, Deputy Director General, Research Center of Rural Economy, MOA |
| 13:30-13:55 | 1. China Sugar Outlook (Xu Xue, Director, Research Center for Rural Economy, MOA) |
| 13:55-14:20 | 2. Current Situation and Future Development Strategy of Sugarcane Industry in China (Liu Xiaoxue, Associate Professor, Beijing Technology and Business University) |
| 14:20-14:45 | 3. Review and Outlook for Sugar Consumption in China (Zhong Jinchuan, Vice Executive Secretary, China Sugar Association) |
| 14:45-15:00 | 4. Panel Discussion |
| 15:00-15:30 | Break |
| | Feed Outlook Moderator: Ding Chaoying, President, Graduate School of Hunan Academy of Agricultural Sciences |
| 15:30-15:55 | 1. China Feed Industry Development and Outlook (Kong Pingtao, Director, Department of Editorial, Chinese Journal of Animal Science) |
| 15:55-16:20 | 2. Supply & Demand Analysis and Outlook for Soybean (Yang Jun, Associate Professor, University of International Business and Economics) |
| 16:20-16:45 | 3. Outlook for Animal Nutrition Demand and Technology Innovation (Xue Min, Research Fellow, Feed Research Institute, CAAS) |
| 16:45-17:00 | 4. Panel Discussion |
| 17:30 | Dinner |

4月21日

会议日程

April 21th

Agenda

4月21日(星期一)下午,第二分会场
地点:国家农业图书馆4层6号会议室

| 时间 | 议程 |
|-------------|---|
| 13:30-13:55 | 专题十五: 蔬菜展望 主持人: 郑业鲁, 广东省农业科学院农业经济与农村发展研究所书记 1. 蔬菜保供稳价的探索与实践 --- 以重庆蔬菜监测预警为例 张洪松, 重庆市农委副主任 |
| 13:55-14:20 | 2. 中国蔬菜市场展望 孔繁涛, 中国农业科学院农业信息研究所副研究员 |
| 14:20-14:45 | 3. 中国蔬菜贸易形势与展望 穆月英, 中国农业大学经济管理学院教授 |
| 14:45-15:00 | 4. 提问与讨论 |
| 15:00-15:30 | 茶歇 |
| 15:30-15:55 | 专题十六: 水果展望 主持人: 刘恩平, 中国热带农业科学院科技信息研究所所长 1. 苹果产业展望 霍学喜, 西北农林科技大学经济管理学院院长 |
| 15:55-16:20 | 2. 柑橘产业展望 祁春节, 华中农业大学园艺经济研究所所长 |
| 16:20-16:45 | 3. 水果市场分析与展望 赵俊晔, 中国农业科学院农业信息研究所副研究员 |
| 16:45-17:00 | 4. 提问与讨论 |
| 17:30 | 晚餐 |

13:30-17:00 Monday, April 21, 2014

Session B(three paralleled sessions)

Venue: No.6 Conference Room, 4th Floor, National Agricultural Library

| Time | Topic |
|-------------|--|
| 13:30-13:55 | Vegetable Outlook Moderator: Zheng Yelu, Secretary, Institute of Science and Technology Information, Guangdong Academy of Agricultural Sciences 1. Exploration and Practices in Guaranteeing Vegetable Supply and Stabilizing Prices – A Case Study of Monitoring and Early Warning in Chongqing (Zhang Hongsong, Deputy Director General, Chongqing Municipal Commission of Rural Affairs) |
| 13:55-14:20 | 2. China Vegetable Market Outlook (Kong Fantao, Associate Research Fellow, Agricultural Information Institute, CAAS) |
| 14:20-14:45 | 3. China Vegetable Trade Situation and Its Prospect (Mu Yueying, Professor, College of Economics and Management, China Agricultural University) |
| 14:45-15:00 | 4. Panel Discussion |
| 15:00-15:30 | Break |
| 15:30-15:55 | Fruit Outlook Moderator: Liu Enping, Director General, Institute of Scientific and Technical Information, Chinese Academy of Tropical Agricultural Sciences 1. Apple Industry Outlook (Huo Xuexi, President, College of Economics and Management, Northwest A&F University) |
| 15:55-16:20 | 2. Citrus Industry Outlook (Qi Chunjie, Director General, Institute of Horticultural Economics, Huazhong Agricultural University) |
| 16:20-16:45 | 3. Analysis and Outlook for Fruit Market (Zhao Junye, Associate Research Fellow, Agricultural Information Institute, CAAS) |
| 16:45-17:00 | 4. Panel Discussion |
| 17:30 | Dinner |

4月21日

会议日程

April 21th

Agenda

4月21日(星期一)下午, 第三分会场
地点: 国家农业图书馆4层7号会议室

| 时间 | 议程 |
|-------------|--|
| | 专题十七: 监测预警技术 主持人: 段志煌, 世界农业经济与环境服务中心高级经济学家 / 中国人民大学客座教授 |
| 13:30-13:55 | 1. 农业监测预警核心技术及展望 许世卫, 中国农业科学院农业信息研究所所长 |
| 13:55-14:20 | 2. OECD 农业预警技术方法 Gregoire Tallard, OECD 经济学家 |
| 14:20-14:45 | 3. 大数据与农业监测预警 吴建寨, 中国农业科学院农业信息研究所副研究员 |
| 14:45-15:00 | 4. 提问与讨论 |
| 15:00-15:30 | 茶歇 |
| | 专题十八: 农村贫困 主持人: 李先德, 中国农业科学院农业经济与发展研究所研究员 |
| 15:30-15:55 | 1. 贫困人群的识别与瞄准 汪三贵, 中国人民大学农业与农村发展学院教授 |
| 15:55-16:20 | 2. 贫困农户粮食安全 聂凤英, 中国农业科学院农业信息研究所研究员 |
| 16:20-16:45 | 3. 中国扶贫形势与政策分析 郭建军, 国务院扶贫开发领导小组办公室处长 |
| 16:45-17:00 | 4. 提问与讨论 |
| 17:30 | 晚餐 |

13:30-17:00 Monday, April 21, 2014
Session C (three paralleled sessions)

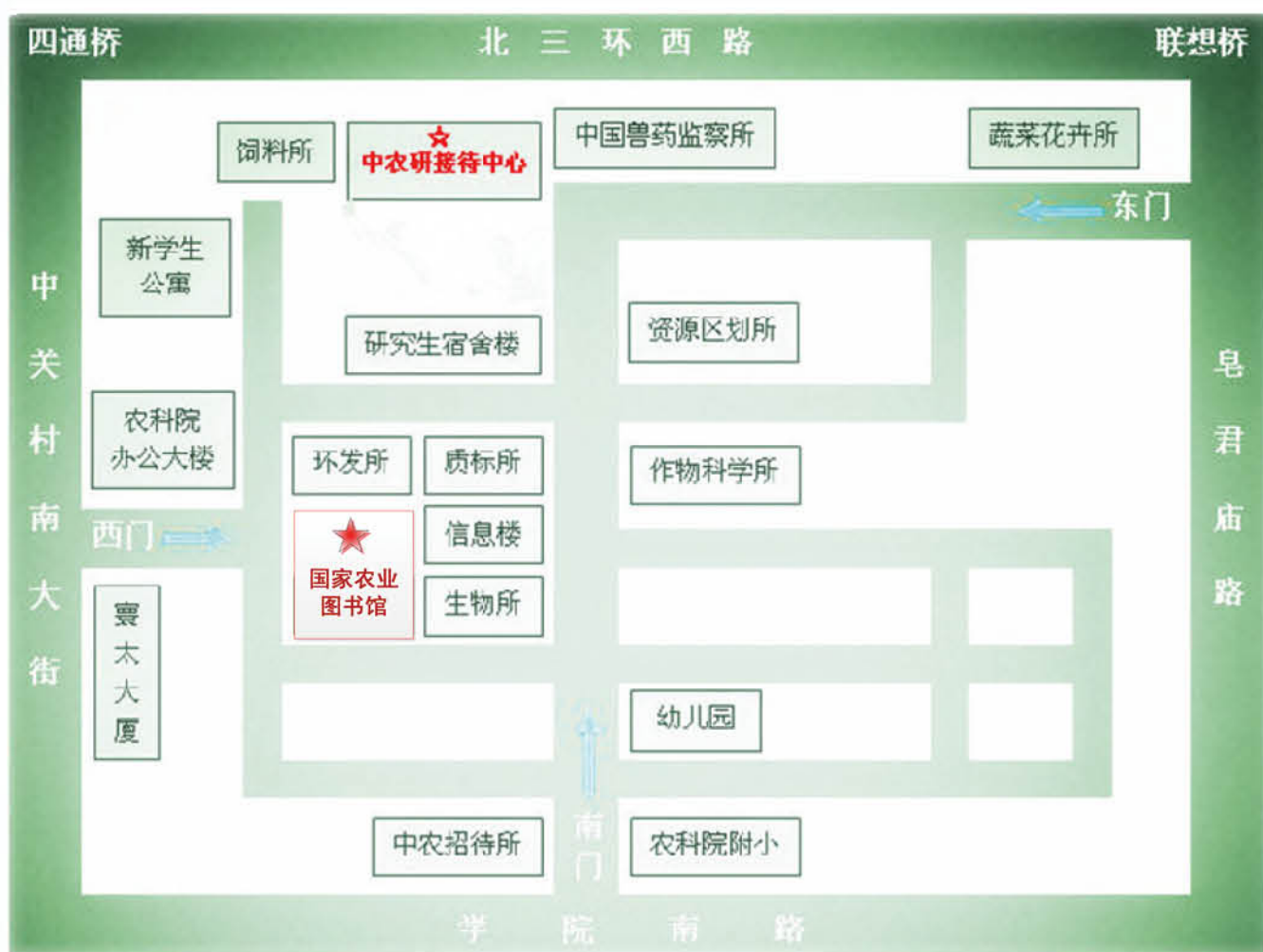
Venue: No.7 Conference Room, 4th Floor, National Agricultural Library

| Time | Topic |
|-------------|--|
| | Monitoring and Early Warning Technology Moderator: Francis Tuan, Senior Economist, World Agricultural Economic and Environmental Services/ Chair Professor, Renmin University of China |
| 13:30-13:55 | 1. Agricultural Monitoring and Early Warning Key Technology and Its Prospect (Xu Shiwei, Director General, Agricultural Information Institute, CAAS) |
| 13:55-14:20 | 2. General Introduction of Aglink-Cosimo Agricultural Outlook Process (Gregoire Tallard, Economist, OECD) |
| 14:20-14:45 | 3. Big Data and Agricultural Monitoring & Early Warning (Wu Jianzhai, Associate Research Fellow, Agricultural Information Institute, CAAS) |
| 14:45-15:00 | 4. Panel Discussion |
| 15:00-15:30 | Break |
| | Rural Poverty Moderator: Li Xiande, Research Fellow, Institute of Agricultural Economics and Development, CAAS |
| 15:30-15:55 | 1. Poor People Identification and Targeting (Wang Sangui, Professor, School of Agricultural Economics and Rural Development, Renmin University of China) |
| 15:55-16:20 | 2. Food Safety of Poor Peasant Household (Nie Fengying, Research Fellow, Agricultural Information Institute, CAAS) |
| 16:20-16:45 | 3. China Poverty Alleviation Situation and Policy (Guo Jianjun, Director, the State Council Leading Group Office of Poverty Alleviation and Development) |
| 16:45-17:00 | 4. Panel Discussion |
| 17:30 | Dinner |



中国农业科学院示意图 Plan of Chinese Academy of Agricultural Sciences

北京友谊宾馆位置图 Locations of Beijing Friendship Hotel





Plan of Beijing Friendship Hotel 北京友谊宾馆示意图

